

Disclosure statement (financial adviser)

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This disclosure statement was prepared on: 09/04/2016

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered financial adviser.

I can give you advice about:

Residential Home Loans
Business Loans
Personal Loans

Insurance

Risk & insurance products excluding investment linked contracts as defined in the Financial Advisers Act 2008.

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem. If we cannot agree on how to fix the issue, you can contact my dispute resolution scheme, FSCL. This service will cost you nothing, and will help us resolve any disagreements.

You can contact FSCL

P: (04) 472 3725

F: (04) 472 3728

www.fscl.org.nz

How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Securities Commission, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under

What should you do if something goes wrong?).

Declaration

I, Claire Martin, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

